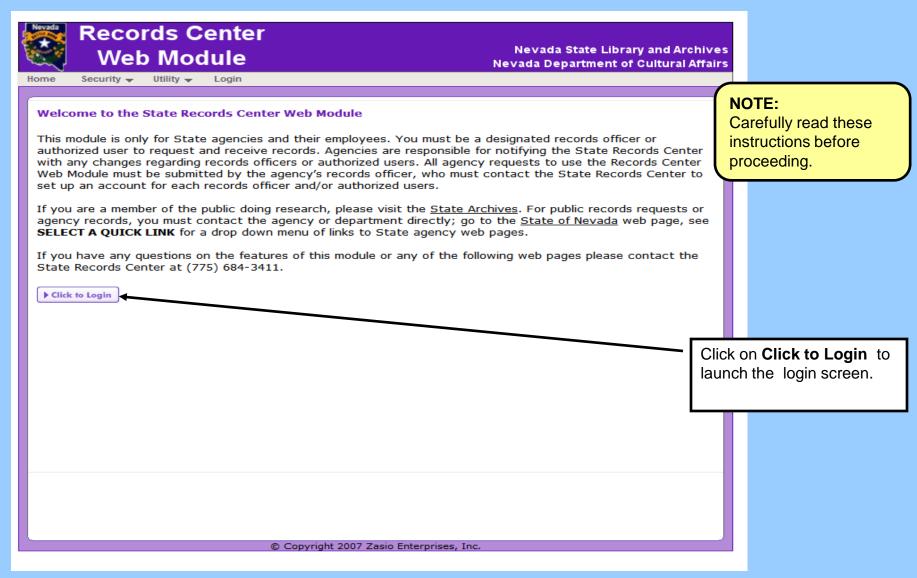
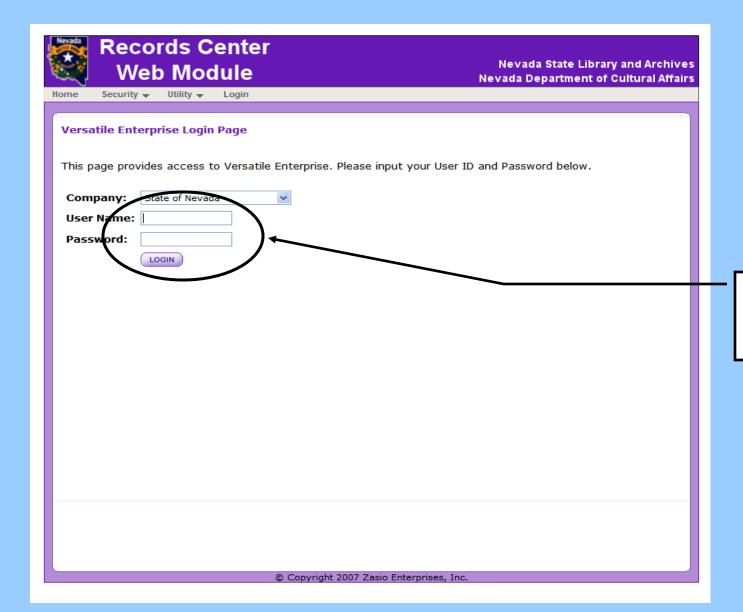
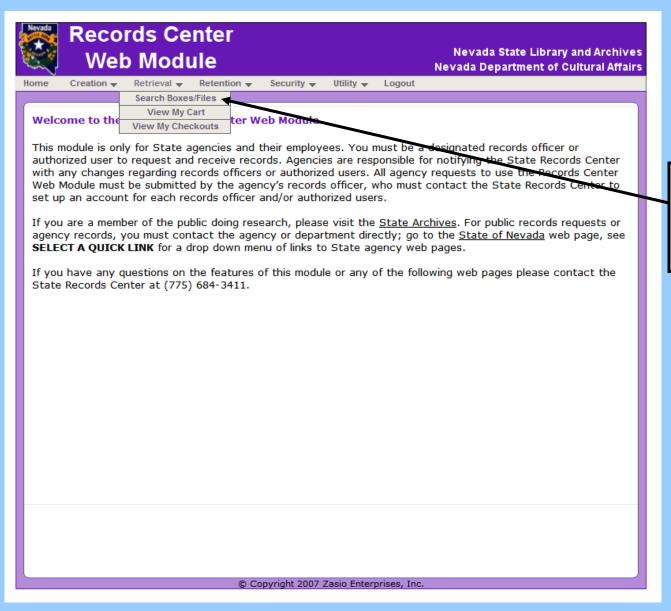
Requesting Boxes or Files

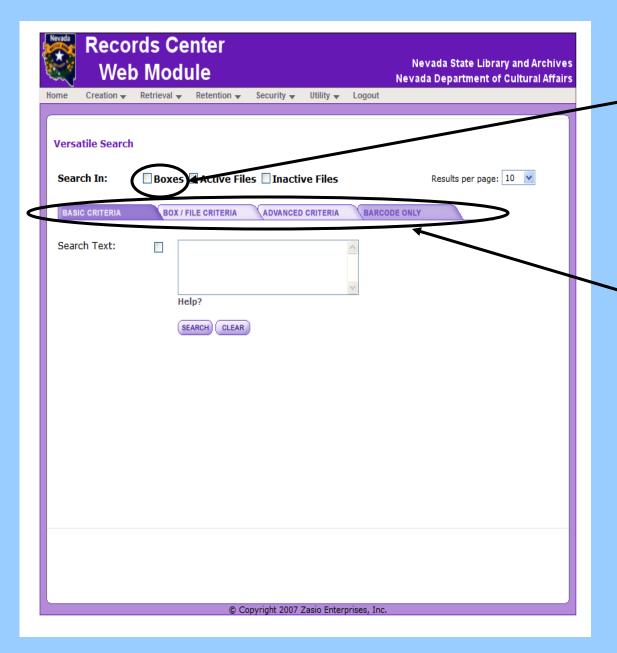




Key in your assigned user name and password, then Click the **LOGIN** button.



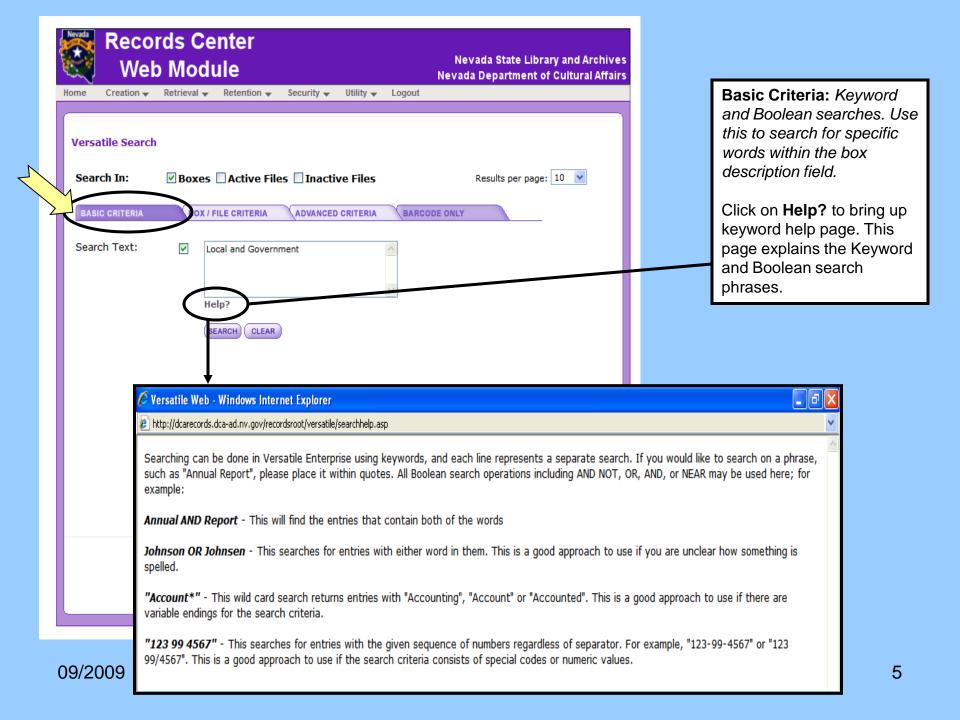
From the main menu ribbon, click on **Retrieval**. From the drop-down menu, click on **Search Boxes/Files**.

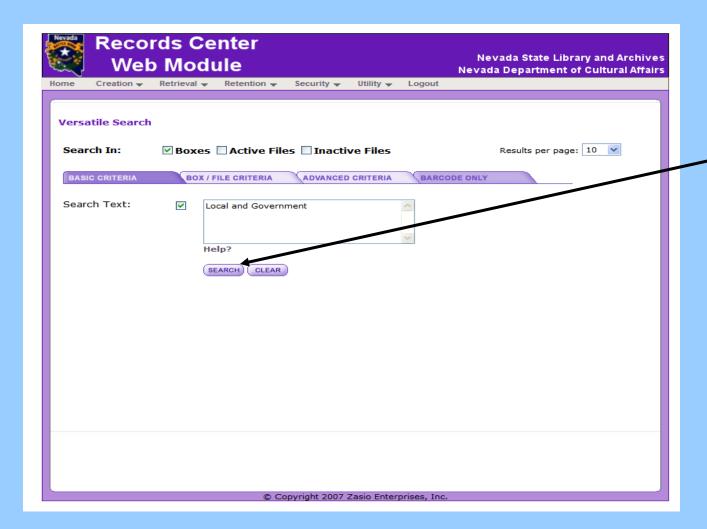


First, place your curser in the check box next to **Boxes** and click. This will activate your box search.

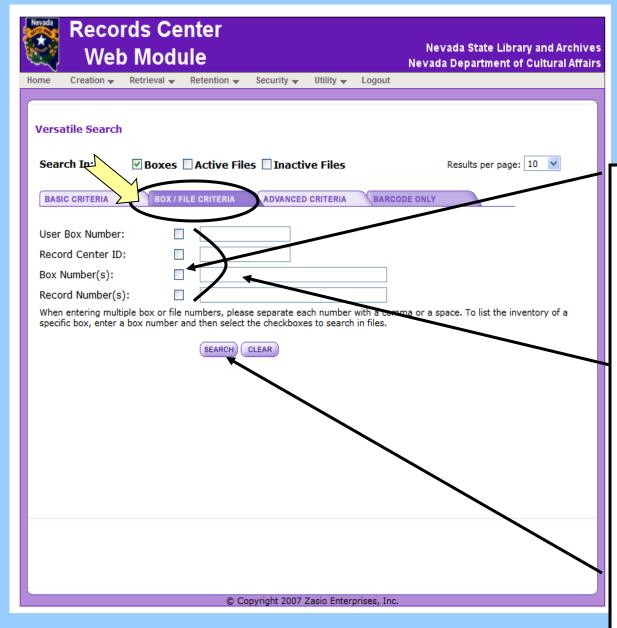
The tabs represent the four different searches:

- Basic Criteria: Keyword and Boolean searches. Use this to search for specific words within the Box Description field. Slide 5
- Box/File Criteria: To find a specific box. Use this search if you know the Records Center ID or Box Number.
 Slide 7
- Advanced Criteria: To identify ranges of boxes. Use this search to identify all of the boxes within a specific range, such as agency, retention code, dates, etc. Slide 8
- Barcode Only: Search not active. Reserved for future use.





Click **Search** button. Jump to <u>Slide 9</u> for **Entries Found** page.



Box/File Criteria: To find a specific box. Use this search if you know the Records Center ID or box number(s).

Click on the **Box/File Criteria** tab.

Click on the small box to select the search field:

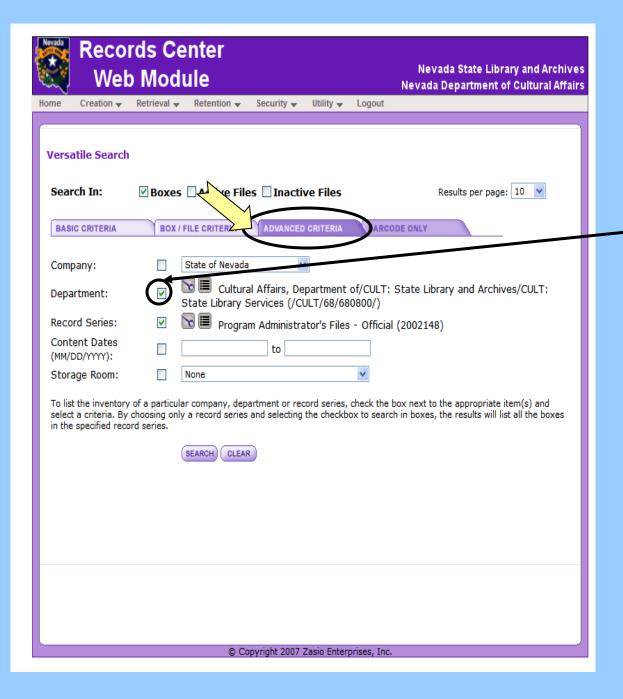
User Box Number: The number you assigned to a box when you were preparing the boxes for transfer.

Records Center ID: The number assigned to the batch of boxes transferred, formerly known as Accession Number.

Box Number(s): (Most common search.) The computer-assigned unique identifier for the box, also known as the Box Label Number or the Barcode number.

Record Number(s): The computerassigned unique identifier for the folder, also known as the Folder Label Number or the Barcode number.

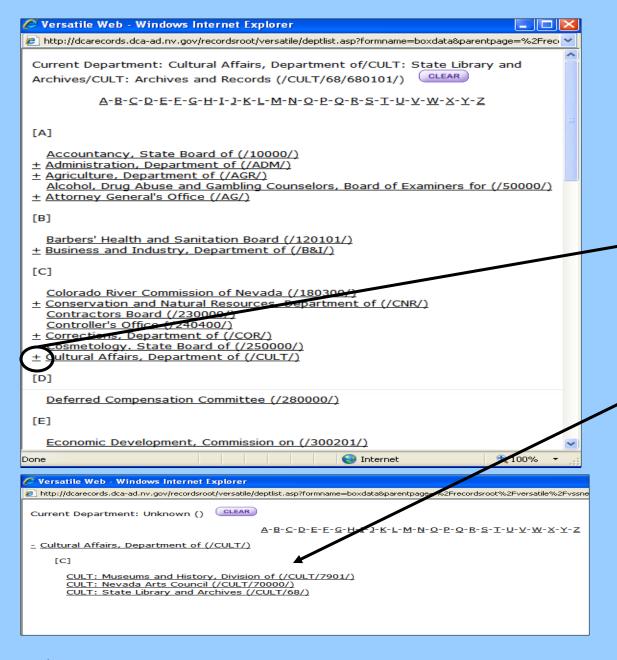
In data box, type in the Box Number(s) of the box(es) for which you are looking. Then click on **SEARCH.** Jump to <u>Slide 9</u> for **Entries Found** page.



Advanced Criteria: To identify ranges of boxes. Use this search to identify all of the boxes within a specific range, such as agency, retention code, dates, etc.

First, identify your department or agency. To do this, click on the small box next to **Department**. Then click once on the **Department** icon:





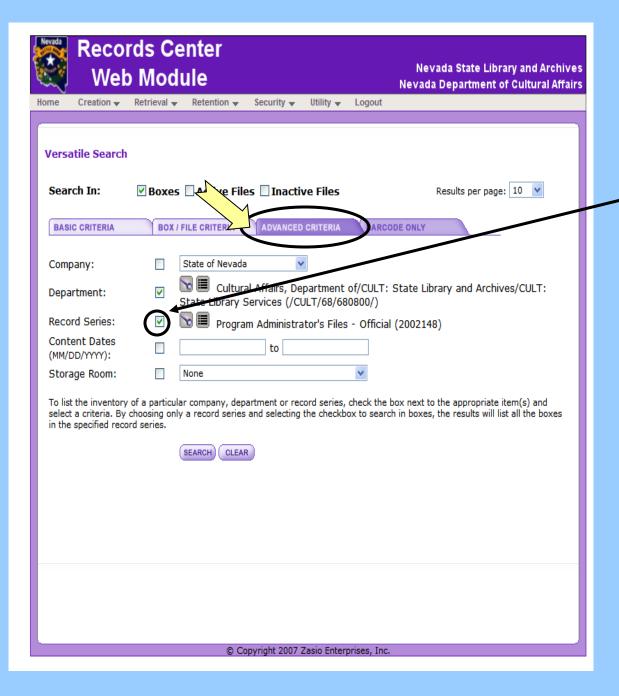
The **Department** window opens. The departments are listed in alphabetical order exactly as they appear in our database.

You may need to scroll down to find your department.

A plus-minus (±) symbol to the left of it your department identifies that it is subdivided into agencies.

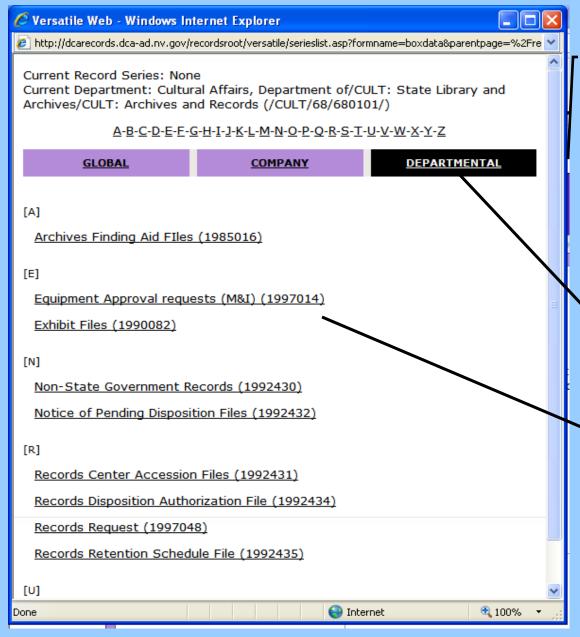
To open the agency list, Click on the (±) symbol and it will expand the field.

Locate your department or agency and Click once on it.



You may eitherTo select a retention schedule, click on the small box next to **Record Series**. Then click once on the **Record Series** icon:





The **Record Series** window opens.

You will note three headings: Global, Company, and Departmental.

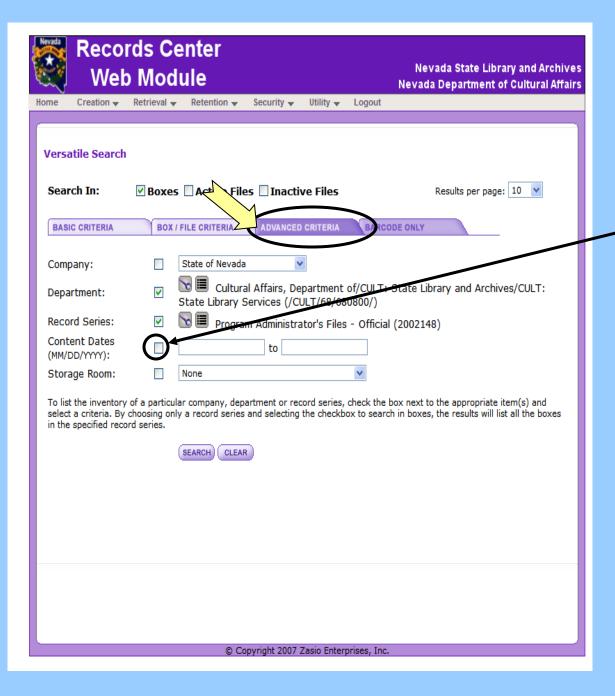
Global Is Not In Use.

<u>Company</u> Lists the **General Records Retention Schedules** available for use by all state agencies.

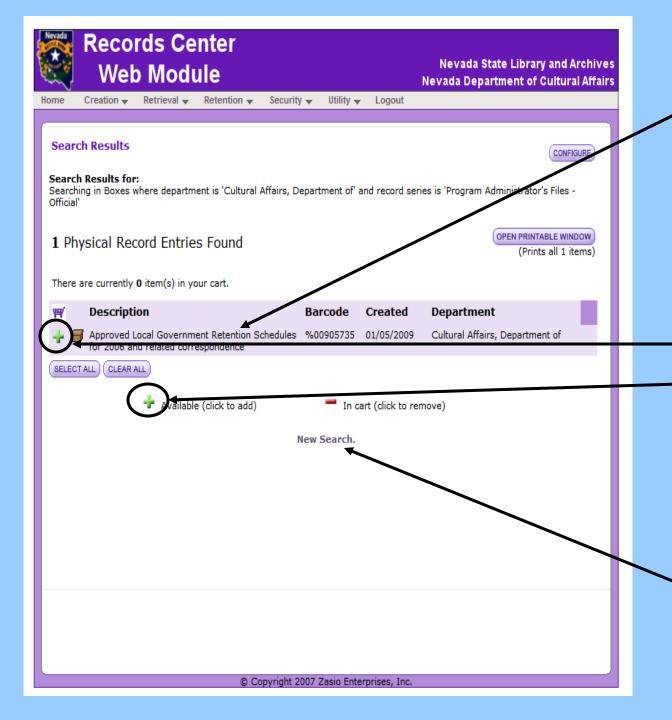
<u>Departmental</u> lists the **Agency-Specific Retention Schedules** that pertain to your specific department or division.

Select the retention schedule, Click on it once.

If you need assistance identifying the correct retention schedule, you can find the complete schedule on our <u>web site</u> or you may contact Robert van Straten at (775) 684-3422.



To select a retention schedule, click on the small box next to **Record Series**. Then click once on the **Record Series** icon:



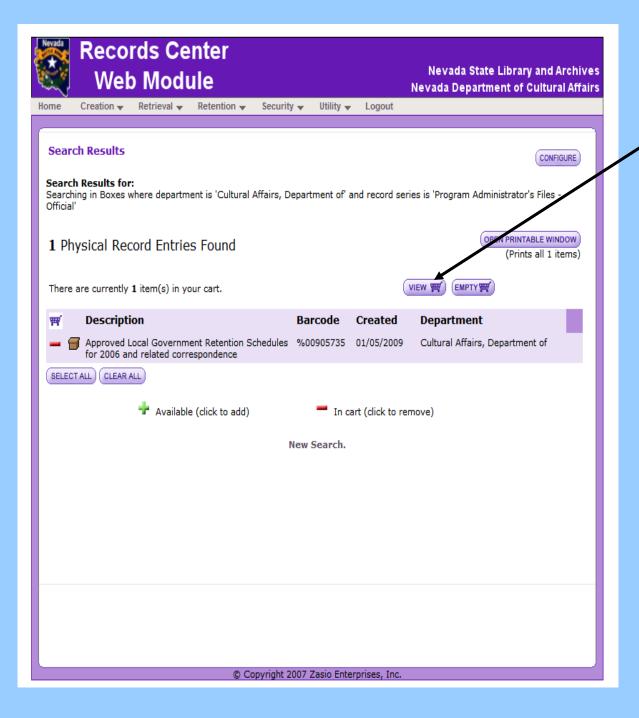
The search results will display a list with a description of the items found. Click on the description to get more detail on individual items.

A **GREEN PLUS** sign means the item is available. A **RED MINUS** sign means the item is unavailable.

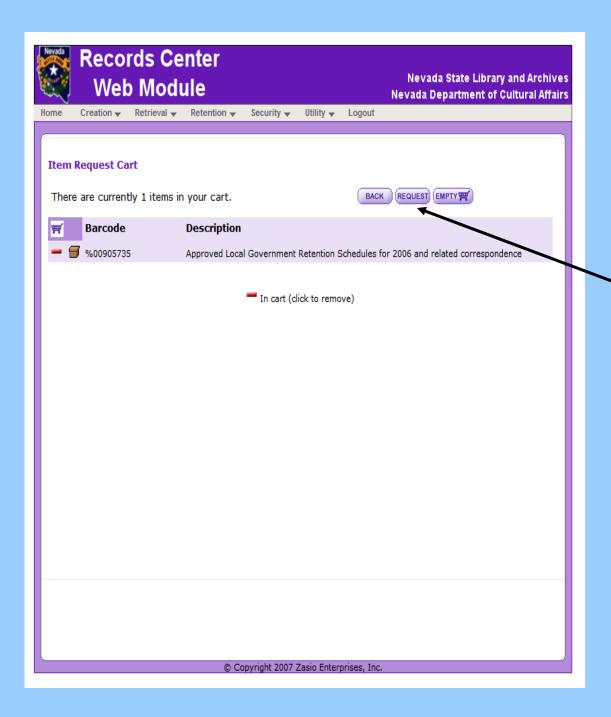
To request an item, click on the **GREEN PLUS** sign to place it in your shopping cart.

You will note, once an item is placed in a cart, the GREEN PLUS sign next to the item will change to a RED MINUS sign.

To find another box, click on **New Search**. For instruction on how to perform a search, return to Side 10.



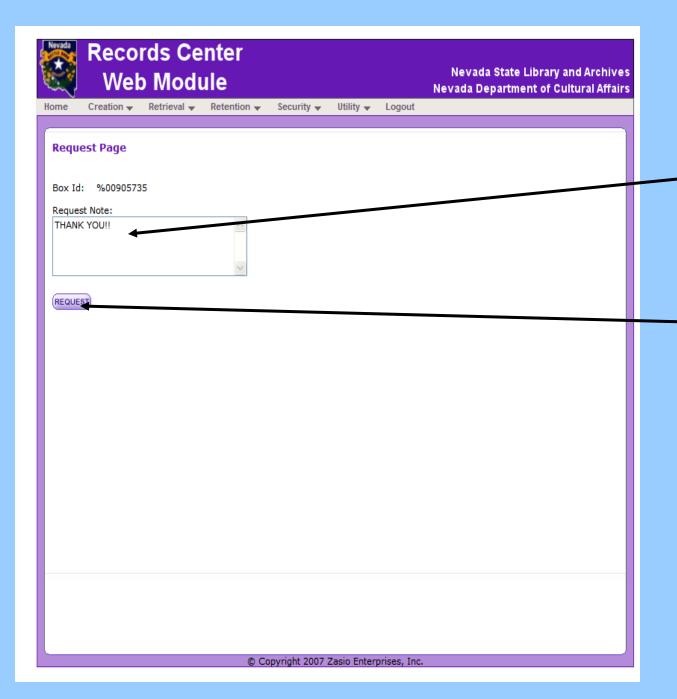
When all items are located and added to your cart, click on **VIEW** cart.



Review the items in your cart – make sure they are the correct items.

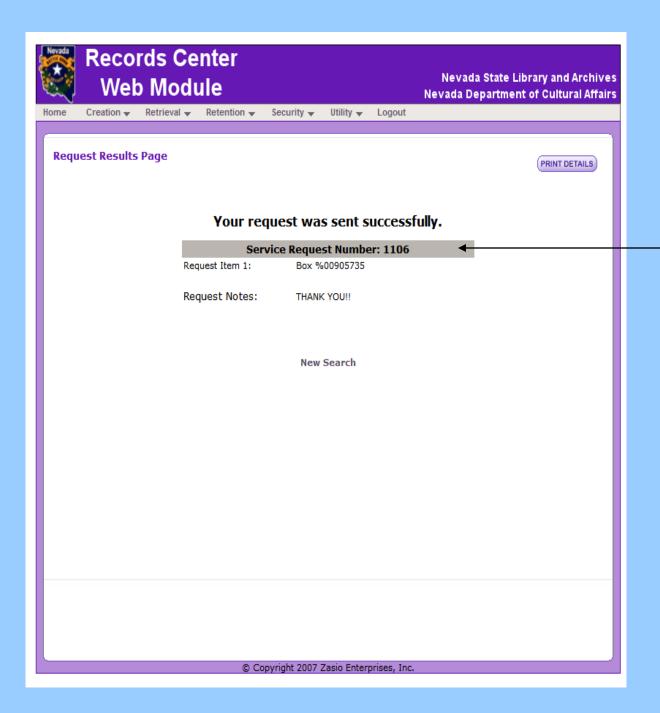
To deselect items, click on the RED MINUS sign.

If list is okay, click on **REQUEST**.



The Request Note allows you to identify any special instructions regarding your request, you can type a brief comment in here in 30 characters or less or leave this field blank.

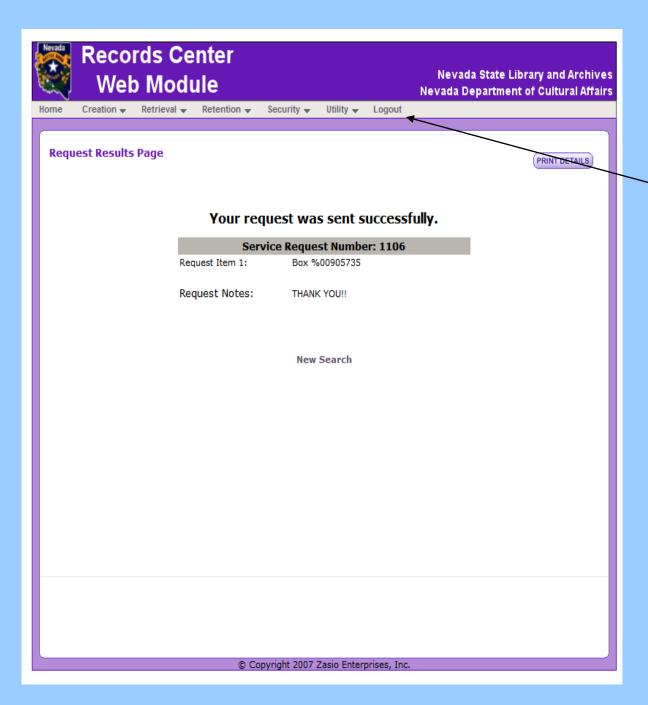
To finish your request, click on **REQUEST**.



This is displays the **SERVICE REQUEST NUMBER** for this request.

You must know this number for any follow ups to this request.

For future reference, you should either print this page or note this number.



When finished, continue to another function or **LOGOUT**.